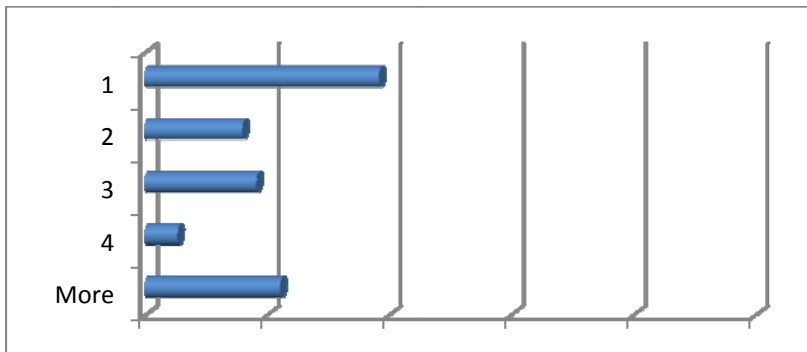




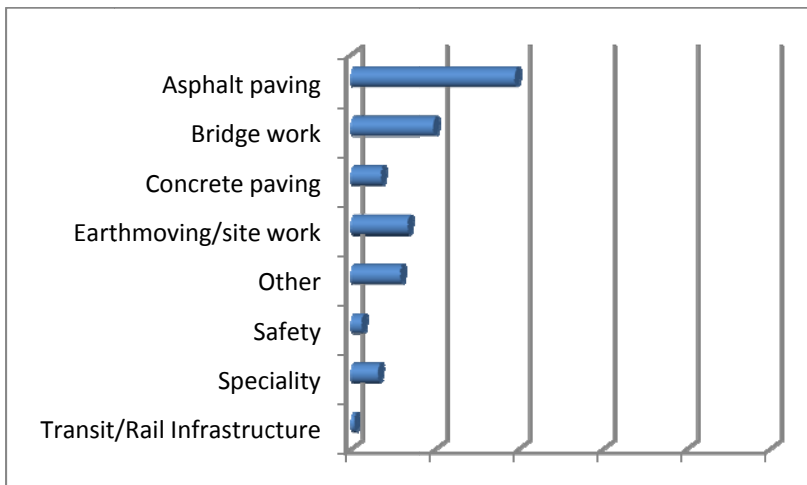
NATIONAL MARKET CONDITIONS SURVEY OF TRANSPORTATION CONTRACTORS

1. In how many states does your firm bid on transportation-related work?



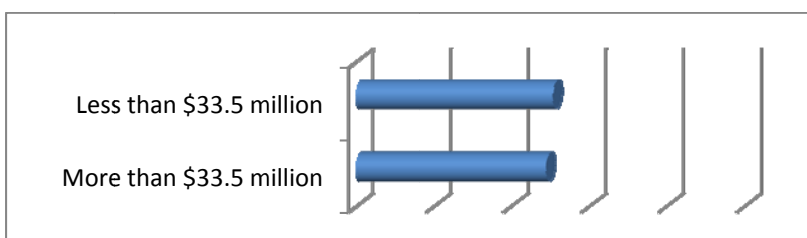
Response Percent	Response count
	Total: 528
38.4%	203
15.9%	84
18.2%	96
5.3%	28
22.2%	117

2. By dollar volume, what is your firm's largest transportation-related work area?



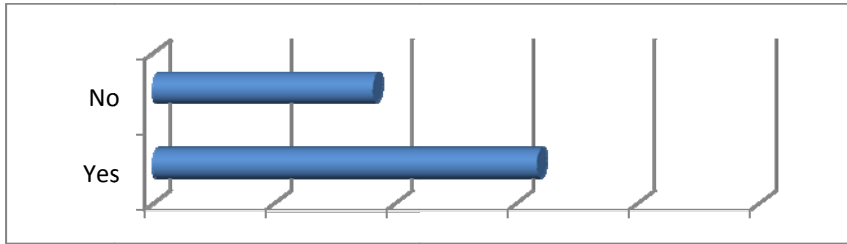
Response Percent	Response count
	Total: 543
39.0%	212
19.5%	106
7.0%	38
13.4%	73
11.6%	63
2.4%	13
6.3%	34
0.7%	4

3. In your firm's most recent fiscal year, was your transportation-related work volume:



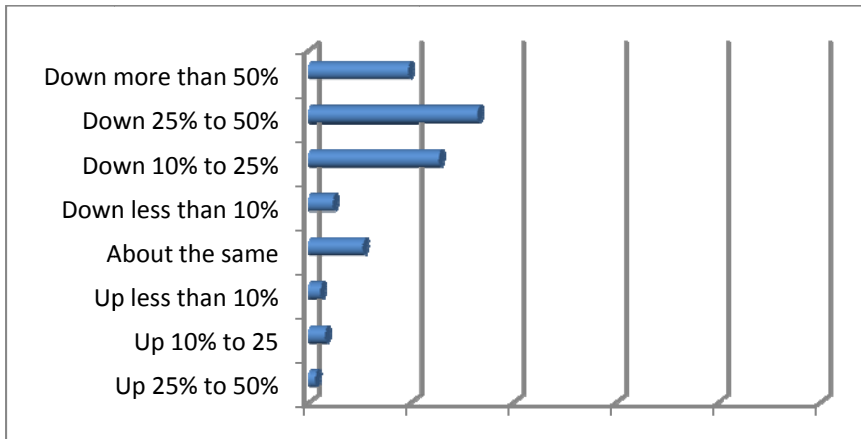
Response Percent	Response count
	Total: 530
50.9%	270
49.1%	260

4. Has your firm had to lay-off any non-seasonal employees this year due to economic conditions?



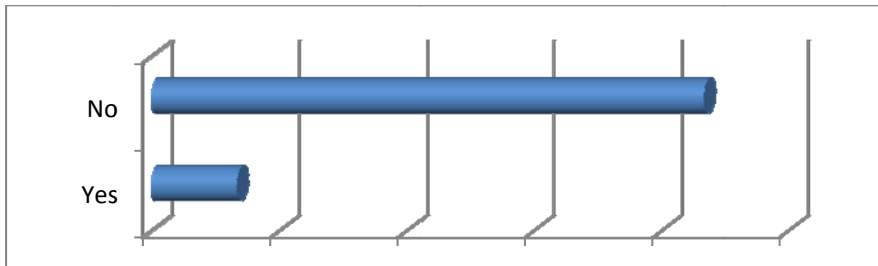
Response Percent	Response count Total: 528
36.4%	192
63.6%	336

5. Compared to your firm's transportation-related backlog in December 2008, do you expect your backlog going into January 2010 to be:



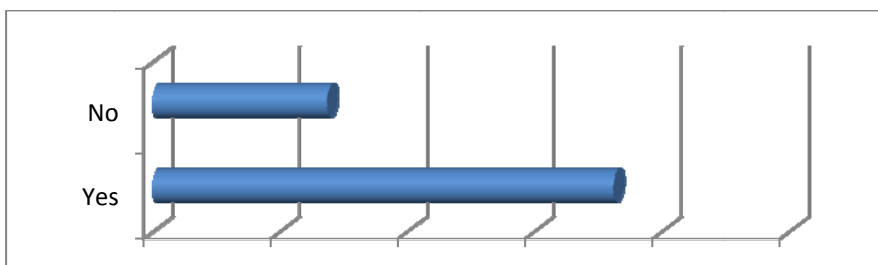
Response Percent	Response count Total: 528
19.5%	103
33.0%	174
25.4%	134
4.7%	25
10.6%	56
2.3%	12
3.2%	17
1.3%	7

6. Right now, do you have a project backlog adequate to make it through 2010 without non-seasonal employee lay-offs next year?



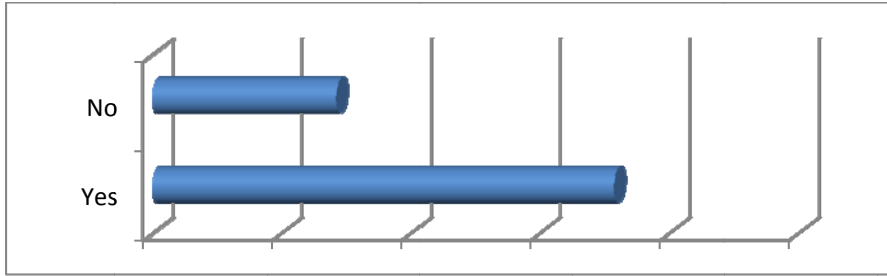
Response Percent	Response count Total: 525
86.7%	455
13.3%	70

7. Has your firm received any transportation-related work this year from the federal stimulus program?



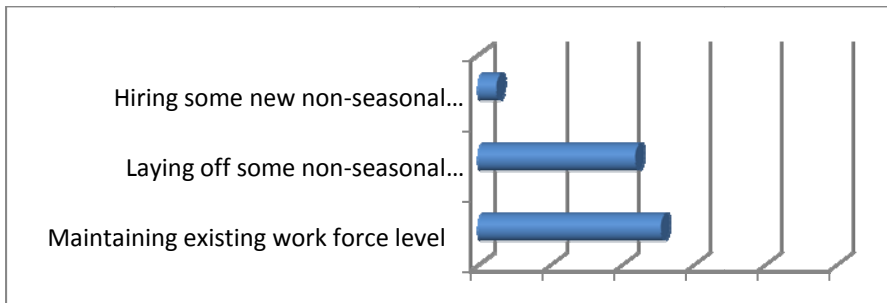
Response Percent	Response count Total: 523
27.5%	144
72.5%	379

8. If the answer to #07 is yes, do you expect to have transportation-related federal stimulus work in 2010?



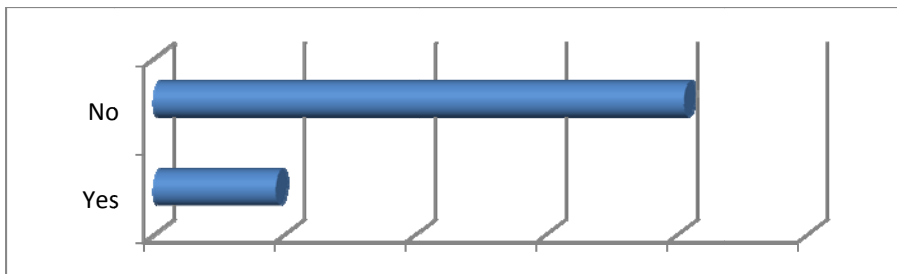
Response Percent	Response count Total: 421
28.5%	120
71.5%	301

9. Based on your feel about your firm's work backlog and anticipated economic conditions next year, in 2010 do you anticipate:



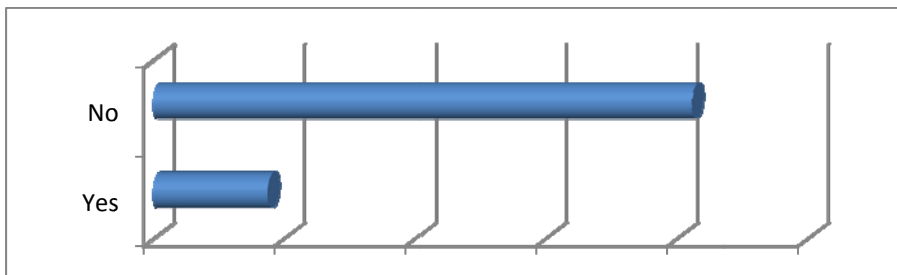
Response Percent	Response count Total: 526
5.1%	27
43.9%	231
51.0%	268

10. Based on your feel about your firm's transportation-related work backlog and anticipated economic conditions next year, in 2010 do you anticipate purchasing new heavy construction equipment?



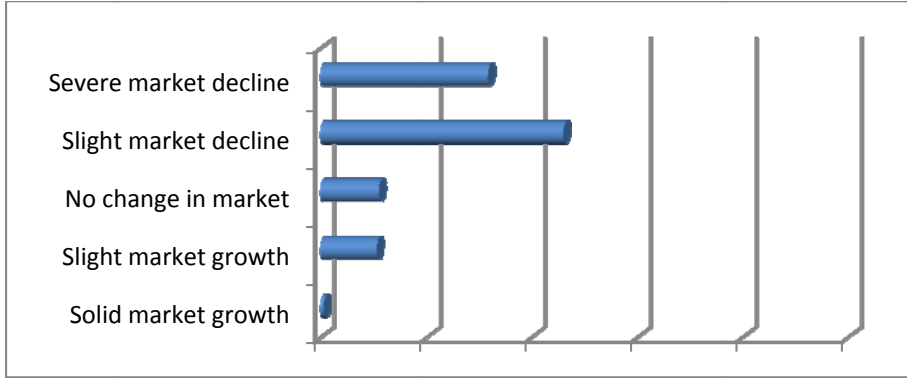
Response Percent	Response count Total: 527
81.2%	428
18.8%	99

11. Based on your feel about your firm's work backlog and anticipated economic conditions next year, in 2010 do you anticipate purchasing new trucks?



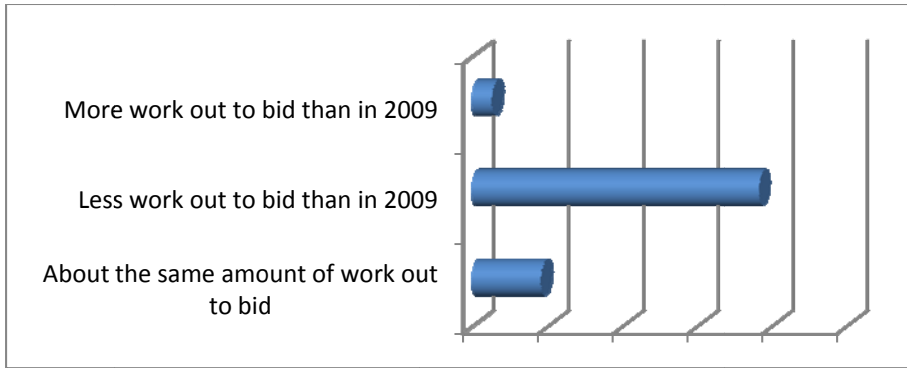
Response Percent	Response count Total: 527
82.4%	434
17.6%	93

12. In terms of the transportation construction market in which your firm operates, in 2010 do you anticipate:



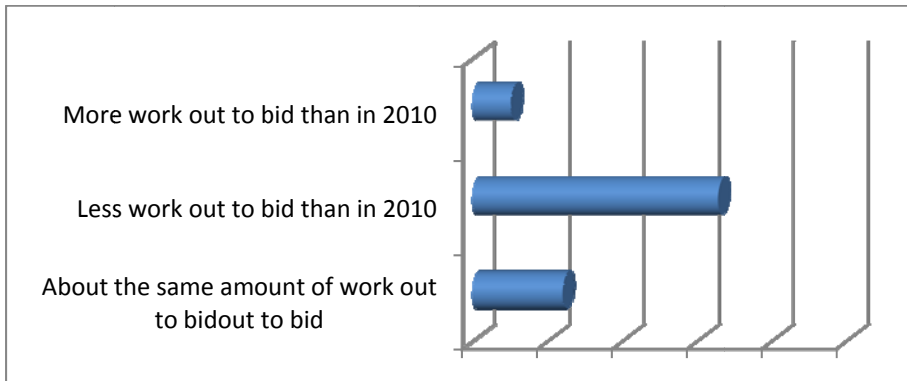
Response Percent	Response count Total: 527
31.7%	167
46.1%	243
11.0%	58
10.6%	56
0.6%	3

13. Without a significant increase in federal funding to the states, during 2010 do you expect the state DOT in the state where you do most of your transportation-related business to put:



Response Percent	Response count Total: 527
5.3%	28
76.5%	403
18.2%	96

14. Finally, a question about your feel for the market two years from now-in 2011. Without a significant increase in federal funding to the states starting in 2010, during 2011 would you expect the state DOT in the state where your firm does most of its transportation-related work to put:



Response Percent	Response count Total: 527
10.2%	54
65.7%	346
24.1%	127